

CULLEN & DYKMAN LLP
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Counsel for The College of Saint Rose

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
THE COLLEGE OF SAINT ROSE, : Case No. 24-11131 (REL)
: :
Debtor. : :
----- x

**NOTICE OF MONTHLY FEE STATEMENT FOR COUNSEL TO THE DEBTOR'S
BOARD OF TRUSTEES FOR THE PERIOD OF MARCH 1, 2025 THROUGH
MARCH 31, 2025**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 5, 2024 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, the Monthly Fee Statement for Counsel to the Debtor's Board of Trustees for the period of March 1, 2025 through March 31, 2025 is attached hereto.

Dated: Albany, New York
April 17, 2025

CULLEN AND DYKMAN LLP
Counsel for Debtor

By: s/ Bonnie Pollack
Matthew G. Roseman, Esq.
Bonnie L. Pollack, Esq.
80 State Street, Suite 900
Albany, New York 12207
(516) 357-3700

WHITEMAN
OSTERMAN
& HANNA LLP

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Albany, New York 12260
518.487.7600
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WOH HAS CHANGED BANK & CREDIT CARD PROCESSOR-SEE REMITTANCE ADVICE SECTION

Board of Trustees
of the College of Saint Rose
18 Chip Shot Way
Mechanicville, NY 12118

Invoice Date: 03/31/2025
Invoice No.: 776106
Client No.: 118855

INVOICE SUMMARY

For professional services rendered through March 31, 2025

Client-Matter: 118855 - 001

RE: Bankruptcy Matters

Total Professional Services	\$ 6,909.00
Total Costs Advanced	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 6,909.00
Previous Balance	<u>\$ 8,225.00</u>
TOTAL BALANCE DUE	<u>\$ 15,134.00</u>
Overpayments	\$ 17,666.40

SCAN TO PAY



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PAYMENTS APPLIED SINCE LAST INVOICE

Date	Type	Invoice No.	Check No.	Paid By	Amount
3/19/25	Payment	759394	WIRE	College of Saint Rose	\$ 952.30

Electronic Invoice

SCAN TO PAY



Whiteman Osterman & Hanna LLP

Client-Matter: 118855 - 001
Bankruptcy Matters

Invoice Date: 03/31/2025
Invoice No. 776106

PROFESSIONAL SERVICES

Date	Atty	Description	Hours	Amount
3/04/25	FJB	Attend status conference with debtor's counsel and financial consultants regarding disposition of personal property and closing issues;	.80	376.00
3/11/25	FJB	Receive and review proposed order regarding debtor's professionals' first interim fee applications; respond to debtor's counsel regarding proposed order;	.20	94.00
3/11/25	FJB	Attend virtual meeting with debtor and debtor's financial consultant regarding status of closing sale of campus and information regarding closing to be provided to Executive Committee;	1.10	517.00
3/12/25	FJB	Review agenda and documents for Executive Committee meeting; review minutes from January 30, 2025 meeting;	.60	282.00
3/13/25	FJB	Attend Executive Committee meeting; review with Board of Trustees status of property sales, bankruptcy case, and continuing steps to conclude Chapter 11 case;	1.10	517.00
3/14/25	FJB	Receive and review motion for order authorizing procedures for record retention and disposal;	1.30	611.00
3/17/25	FJB	Review redlines of disclosure statement;	1.10	517.00
3/17/25	FJB	Review redlines of Chapter 11 plan;	.90	423.00
3/20/25	FJB	Receive and review February 2025 monthly operating report;	.50	235.00
3/21/25	FJB	Receive and review comments to Disclosure statement and plan;	1.30	611.00
3/25/25	FJB	Attend meeting with FTI Consultants regarding financial disclosures for disclosure statement and plan;	1.00	470.00
3/26/25	FJB	Review plan administrator agreement;	1.10	517.00
3/27/25	FJB	Receive and review emails regarding revisions to plan administrator agreement;	.20	94.00
3/28/25	FJB	Review revised disclosure statement and plan; review waterfall of payments;	2.80	1,316.00
3/28/25	FJB	Review minutes of January 2025 Executive Committee meeting;	.40	188.00
3/31/25	FJB	Review motion to reject executory contracts;	.30	141.00

Whiteman Osterman & Hanna LLP

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Bankruptcy Matters

Invoice Date: 03/31/2025
Invoice No. 776106

TOTAL PROFESSIONAL SERVICES **\$ 6,909.00**

SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
Francis Brennan	14.70	470.00	6,909.00
Total	14.70		\$ 6,909.00

TOTAL THIS INVOICE **\$ 6,909.00**

Whiteman Osterman & Hanna LLP

Client-Matter: 118855 - 001
Bankruptcy Matters

Invoice Date: 03/31/2025
Invoice No. 776106

OUTSTANDING INVOICES

Invoice Number	Date	Invoice Total	Payments Received	Ending Balance
763045	3/17/25	8,225.00	.00	8,225.00
Previous Balance				\$ 8,225.00
Balance Due This Invoice				<u>\$ 6,909.00</u>
TOTAL BALANCE DUE				<u>\$ 15,134.00</u>

AGED ACCOUNTS RECEIVABLE

Current - 30	31 - 60	61 - 90	91 - 120	Over 120	Total
\$ 8,225.00	\$.00	\$.00	\$.00	\$.00	\$ 8,225.00